

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)

) Case No. 24-12480 (LSS)
)

) (Jointly Administered)
)

) **Re: Docket No. 450**
)

) **Objection Deadline:**
) **August 21, 2025 at 4:00 p.m. (ET)**
)

**NOTICE OF FILING OF MONTHLY STAFFING
AND COMPENSATION REPORT OF AP SERVICES, LLC FOR
THE PERIOD FROM JUNE 3, 2025 THROUGH JULY 1, 2025**

PLEASE TAKE NOTICE that on December 16, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Authorizing the (I) Retention of AP Services, LLC, (II) Designation of David Orlofsky as Chief Restructuring Officer, Effective as of the Petition Date, and (III) Granting Related Relief* [Docket No. 450] (the “APS Retention Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the APS Retention Order, AP Services, LLC hereby files its monthly staffing and compensation report for the period from June 3, 2025 through and including July 1, 2025 (the “Monthly Staffing and Compensation Report”) in the form attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that, in the event an objection is properly filed and served, all staffing and compensation listed in the Monthly Staffing and Compensation Report shall be subject to review by the Court.

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¹ The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. The term “Reorganized Debtors” includes Franchise Group, Inc. and certain reorganized debtor affiliates, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent, at <https://cases.ra.kroll.com/FRG/>. All of the motions, contested matters, and adversary proceedings that remained open as of the closing of any of the Reorganized Debtors’ cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

Dated: August 7, 2025
Wilmington, Delaware

/s/ Allison S. Mielke

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